

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public on **Wednesday, September 25, 2019, at 3:35 p.m.** (or immediately following adjournment of the Water Infrastructure Finance Authority of Arizona meeting) located at 100 N. 15th Avenue, Suite 103, Phoenix, Arizona.

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the AFA’s meeting held August 28, 2019**
- 2. Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on September 25, 2019, including the following:***
 - (a) AFA Resolution No. 2019-30 – Authority’s proceedings granting Final Approval, Not-To-Exceed \$550,000,000 of Charter School Taxable Revenue Bonds (RM Charter Holdings LLC Project), Series 2019, to be issued in one or more taxable series for the benefit of RM Charter Holdings LLC.*
 - (b) AFA Resolution No. 2019-31 – Authority’s proceedings granting Final Approval, Not-To-Exceed \$35,000,000 of Multifamily Housing Revenue Bonds (Bridgewater at White Mountains Project), Series 2019, to be issued in one or more tax-exempt and/or taxable, senior and/or subordinate series for the benefit of White Mountains Assisted Living Facility, LLC.*
 - (c) AFA Resolution No. 2019-32 – Authority’s proceedings granting Final Approval, Not-To-Exceed \$28,000,000 Education Facility Revenue Bonds (Arizona Christian University Project), Series 2019, to be issued in one or more tax-exempt and/or taxable series for the benefit of Arizona Christian University.*
 - (d) AFA Resolution No. 2019-33 – Authority’s proceedings granting Final Approval of a Resolution authorizing the purchase of up to \$200,000,000 of a portfolio consisting of tax-exempt municipal loans with the proceeds from the issuance of the Authority’s Municipal Certificates Series 2019-2, which will be payable solely from amounts received on the portfolio assets.*
 - (e) AFA Resolution No. 2019-34 – Authority’s proceedings granting Final Approval of a Resolution authorizing the purchase of up to \$200,000,000 of a portfolio consisting of tax-exempt municipal loans with the proceeds from the issuance of the Authority’s Municipal Certificates Series 2019-3, which will be payable solely from amounts received on the portfolio assets.*
- 3. Call to the Public**
- 4. Announcements**

Adjournment

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

A copy of the material provided to AFA members (with the exception of material relating to possible executive sessions) is available for public inspection during normal business hours, upon reasonable notice, at the office of the AFA's counsel, Kutak Rock LLP, located at 8601 North Scottsdale Road, Suite 300, Scottsdale, Arizona.

Note for visitors:

Badging - The Arizona Department of Administration has implemented building security measures at 100 N. 15th Avenue, Phoenix, Arizona. All visitors who do not have a badge granting access to the building must go to the Badging Office on the first floor to be admitted as a guest.

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions regarding admittance to the building or to request accommodations.

Date Posted: September 23, 2019